



RAJIV GANDHI INSTITUTE OF PETROLEUM TECHNOLOGY
JAIS, AMETHI, UTTAR PRADESH

INVESTMENT DECLARATION FORM FOR FINANCIAL YEAR: _____ - _____

EMPLOYEE CODE	
EMPLOYEE NAME	
DESIGNATION	
EMPLOYEE PAN	

I HEREBY DECLARE THE FOLLOWING INVESTMENT/S HAVE BEEN MADE BY ME DURING THE FINANCIAL YEAR _____ - _____ (PROOF OF INVESTMENT/S TO BE ATTACHED)

SL. NO.	SECTIONS	HEAD & PARTICULARS	AMOUNT (Rs.)
1.	10 (13A)	HOUSE RENT ALLOWANCE (METRO /NON METRO) (RENT AGREEMENT & MONTHLY RENT RECEIPT TO BE SUBMITTED. IN CASE THE RENT EXCEEDS RS. 1 LAKH PER ANNUM PAN CARD OF LANDLORD IS MANDATORY.)	
2.	24 (I)(B) (*DETAILS TO BE PROVIDED IN TABLE GIVEN BELOW)	INTEREST ON HOUSING LOAN (MAXIMUM RS. 2 LAKH AND FOR SENIOR CITIZEN RS. 3 LAKH) SUBJECT TO FOLLOWING CONDITIONS: a) IF CONSTRUCTION COMPLETED WITHIN 5 YEARS FROM THE END OF THE FINANCIAL YEAR IN WHICH LOAN IS TAKEN. b) IF CONSTRUCTION OF HOUSE NOT COMPLETED WITHIN FIVE YEARS THEN INTEREST IS ALLOWABLE TO THE EXTENT OFRS. 30,000/- ONLY.	
3.	80 C (DIRECT PAYMENT ONLY) (**DETAILS TO BE PROVIDED IN TABLE GIVEN BELOW)	LIFE INSURANCE PREMIUM (LIC, ETC.) PUBLIC PROVIDENT FUND (PPF) NATIONAL SAVINGS CERTIFICATE (NSC) / INTEREST ON NSC INTEREST ACCRUED ON NSC (RE-INVESTED) POSTAL LIFE INSURANCE PREMIUM EQUITY LINKED SAVING SCHEME (ELSS) UNIT LINKED INSURANCE PLANS (ULIP) PAYMENT FOR TUITION FEES FOR CHILDREN (MAX. 2CHILDREN) PRINCIPAL REPAYMENT OF HOUSING LOAN STAMP DUTY, REGISTRATION CHARGES INCURRED FORBUYING HOUSE (1ST YEAR ONLY) INFRASTRUCTURE BONDS BANK FIXED DEPOSIT FOR 5 YEAR & ABOVE POST OFFICE TERM DEPOSIT FOR 5 YEARS & ABOVE OTHERS (PLEASE SPECIFY)	
4.	80 D	MEDICAL INSURANCE PREMIUM (MAXIMUM ALLOWED RS. 25,000/- AND FOR SENIOR CITIZENS RS. 50,000/-)	
5.	80 D	PREVENTIVE HEALTH CHECKUP	

		(MAXIMUM ALLOWED RS. 5,000/- INCLUSIVE OF OVERALL LIMIT OF MEDICAL INSURANCE PREMIUM)	
6.	80 DD	<p>MAINTENANCE / TREATMENT OF HANDICAPPED DEPENDENT/S</p> <p>NAME:</p> <p>RELATIONSHIP:</p> <p>PERCENTAGE OF DISABILITY: (COPY OF CERTIFICATE ISSUED BY THE MEDICAL AUTHORITY TO BE SUBMITTED)</p> <p>SUBJECT TO FOLLOWING CONDITIONS:</p> <p>a) MAX. RS. 75,000/- IF DISABILITY IS MORE THAN 40% AND LESS THAN 80%</p> <p>b) MAX. RS. 1,25,000/- IF DISABILITY MORE THAN 80%</p>	
7.	80 DDB	<p>DEDUCTION FOR SPECIFIED DISEASES COVERED UNDER RULE 11DD</p> <p>DEDUCTION IN RESPECT OF MEDICAL TREATMENT OF SPECIFIED DISEASE OR AILMENT AS COVERED UNDER RULE 11DD OF INCOME TAX ACT FOR SELF OR DEPENDENT</p> <p>a) MAX. Rs. 40,000/- OR THE AMOUNT ACTUALLY PAID, WHICHEVER IS LESS.</p> <p>b) IN THE CASE OF A SENIOR CITIZEN AND SUPER-SENIOR CITIZEN, RS. 1,00,000/- OR AMOUNT ACTUALLY PAID, WHICHEVER IS LESS.</p>	
8.	80 E	<p>INTEREST FOR LOAN TAKEN FOR HIGHER EDUCATION</p> <p>a) NAME OF THE BANK:</p> <p>b) DATE OF LOAN:</p> <p>c) LOAN AMOUNT:</p> <p>d) INTEREST PAID DURING THE YEAR:</p> <p>IF THE ASSESSEE HAS PAID ANY AMOUNT OUT OF HIS/ HER INCOME CHARGEABLE TO TAX TOWARDS THE LOAN TAKEN FOR THE HIGHER EDUCATION OF SELF, SPOUSE OR CHILDREN. DEDUCTION IS ALLOWABLE ONLY FOR 8 YEARS STARTING FROM THE YEAR IN WHICH YOU START REPAYING THE LOAN OR UNTIL THE INTEREST IS FULLY REPAID WHICHEVER IS EARLIER.</p>	
9.	80 EE	<p>INTEREST ON HOUSING LOAN (ADDITIONAL EXEMPTION) FOR LOAN SANCTIONED BETWEEN 01.04.2016 TO 31.03.2017</p> <p>a) ADDITIONAL EXEMPTION OF RS. 50,000/- FOR INTEREST ON HOUSE LOAN TAKEN FROM FINANCIAL INSTITUTION OR A HOUSING FINANCE COMPANY.</p> <p>b) BENEFICIARY SHOULD NOT OWN ANY RESIDENTIAL PROPERTY ON THE DATE OF SANCTION OF LOAN (I.E. 1ST TIME BUYER).</p> <p>c) THIS IS APPLICABLE IF VALUE OF PROPERTY IS LESS THAN RS. 50 LAKH.</p> <p>d) THE VALUE OF LOAN TAKEN LESS THAN RS. 35 LAKH.</p>	
10.	80 EEA	<p>INTEREST ON HOUSING LOAN (ADDITIONAL EXEMPTION) FOR LOAN SANCTIONED BETWEEN 01.04.2019 TO 31.03.2020</p> <p>a) ADDITIONAL EXEMPTION OF RS. 1,50,000/- FOR INTEREST ON HOUSE LOAN TAKEN FROM FINANCIAL INSTITUTION OR A HOUSING FINANCE COMPANY.</p> <p>b) BENEFICIARY SHOULD NOT OWN ANY RESIDENTIAL PROPERTY ON THE DATE OF SANCTION OF LOAN (I.E. 1ST TIME BUYER).</p> <p>c) THIS IS APPLICABLE IF VALUE OF PROPERTY IS LESS THAN RS. 45.</p> <p>d) CARPET AREA OF HOUSE SHOULD NOT EXCEED 60 SQMTR (645 SQ FT) IN METROPOLITAN CITIES INCLUDING DELHI NCR & CARPET AREA NOT EXCEED 90 SQMTR (968 SQ FT) IN ANY OTHER CITIES. THIS IS APP</p> <p>e) SECTION 80EEA INTEREST DEDUCTION IS AVAILABLE FROM FY 2019-20 (AY 2020-21)</p>	
11.	80 G / 80 GGA	<p>DONATIONS</p> <p>PLEASE SPECIFY FOLLOWING DETAILS:</p> <p>a) NAME OF THE INSTITUTION:</p> <p>b) PURPOSE OF THE CONTRIBUTION:</p>	

		(ALL DONATIONS ARE NOT ELIGIBLE FOR DEDUCTIONS UNDER THIS SECTION. ONLY DONATIONS MADE TO PRESCRIBED FUNDS QUALIFY AS A DEDUCTION.)	
12.	80 GG	DEDUCTION FOR RENT PAID RENT PAID BUT NOT IN RECEIPT OF HRA	
13.	80 U	PHYSICALLY / MENTALLY OF HANDICAPPED EMPLOYEE PERCENTAGE OF DISABILITY: <i>(COPY OF CERTIFICATE ISSUED BY THE MEDICAL AUTHORITY TO BE SUBMITTED. IN CASE OF TEMPORARY DISABILITY CERTIFICATE HAS TO BE SUBMITTED IN EVERY FINANCIAL YEAR)</i> SUBJECT TO FOLLOWING CONDITIONS: a) MAX. RS. 75000/- IF DISABILITY IS MORE THAN 40% AND LESS THAN 80% b) MAX. RS. 1,25,000/- IF DISABILITIES MORE THAN 80%	

***DETAILS FOR EXEMPTION U/S 24**

SL. NO.	PARTICULARS	DETAILS
1.	ADDRESS OF PROPERTY PURCHASED / CONSTRUCTED	
2.	STATUS OF PROPERTY (SELF OCCUPIED / LET-OUT / VACANT)	
3.	HOUSING LOAN TAKEN FROM	
4.	HOUSING LOAN AMOUNT	
5.	DATE OF DISBURSEMENT OF HOUSING LOAN	
6.	WHETHER FIRST PROPERTY ON WHICH LOAN HAS BEEN TAKEN	
7.	PURPOSE OF LOAN (CONSTRUCTION / PURCHASE / REPAIRS)	
8.	DATE ON WHICH CONSTRUCTION IS / WILL BE COMPLETED	
9.	DATE OF POSSESSION OF PROPERTY	
10.	OWENRSHIP (JOINT OR SOLE)	
11.	IF JOINT OWNERSHIP: a) NAME OF JOINT OWNER b) RELATIONSHIP WITH JOINT OWNER c) SHARE OF JOINT OWNER IN PROPERTY d) WHETHER JOINT OWNER IS CLAMING EXEMPTION ON HOUSING LOAN FROM OTHER SOURCE	

****DETAILS OF INVESTMENT/S MADE U/S 80 C**

SL. NO.	NAME OF THE INSURANCE COMPANY	POLICY NO.	PREMIUM PAID (ANNUALLY/ QUARTERLY / MONTHLY)	DATE OF PAYMENT	PREMIUM PAID (Rs.)
TOTAL:					

DECLARATION:

I _____ HEREBY DECLARE THAT THE INFORMATION GIVEN BY ME ABOVE IS CORRECT AND TRUE IN ALL RESPECTS. I ALSO UNDERTAKE TO INDEMNIFY THE INSTITUTE FOR ANY LOSS/ LIABILITY THAT MAY ARISE IN THE EVENT OF THE ABOVE INFORMATION BEING INCORRECT. I MAY BE ALLOWED APPROPRIATE TAX REBATE WHILE CALCULATING TAX LIABILITY OF THE YEAR. I ALSO UNDERTAKE THAT THE ABOVE-MENTIONED TAX SAVING / INVESTMENTS IN RESPECT OF WHICH TAX REBATE / EXEMPTION IS CLAIMED HAS BEEN MADE OUT OF MY OWN INCOME.

DATE:

PLACE:

(SIGNATURE OF THE EMPLOYEE)